

RECORD
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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

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To the Honorable Commissioner of Patents at:

original documents or copy thereof

1. Name of conveying party(ies):

Canadian Imperial Bank of Commerce

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-State
☐ Other _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No3. Nature of conveyance: *MFU 10-22-88*

- ☐ Assignment ☐ Merger
☐ Security Agreement ☐ Change of Name
☒ Other *Release of Security Interest*

Execution Date: October 4, 1999

2. Name and address of receiving party(ies)

Name: Willow Foods, Inc.Internal Address: Suite 525Street Address: 2215 Sanders RoadCity: Northbrook State: IL ZIP: 60062

- ☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☒ Corporation-State Delaware
☐ Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? ☐ Yes ☒ No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,781,584

522,115

1,646,970

1,744,683

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Laura KonrathInternal Address: Winston & Strawn33rd FloorStreet Address: 35 West Wacker DriveCity: Chicago State: IL ZIP: 60601

10/25/1999 DNGUYEN 00000098 1781584

6. Total number of applications and registrations involved: 47. Total fee (37 CFR 3.41).....\$ 115.00☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number:

N/A

(Attach duplicate copy of this page if paying by deposit account)

01 FC:481
02 FC:48240.00 OP
75.00 OP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Laura Konrath

Name of Person Signing



Signature

10/19/99
DateTotal number of pages including cover sheet, attachments, and document: 4Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box AssignmentsTRADEMARK
REEL: 001978 FRAME: 0842

RELEASE OF SECURITY INTEREST

WHEREAS, WILLOW FOODS, INC. granted CANADIAN IMPERIAL BANK OF COMMERCE, as Administrative Agent for certain institutional lenders (the "Agent"), a lien on and a security interest in and to the trademarks identified in Schedule A attached hereto and by this reference made a part hereof (the "Trademarks"), pursuant to a Guarantee and Collateral Agreement dated November 26, 1997 (the "Security Agreement");

WHEREAS, notice of the Security Agreement was recorded with the United States Patent and Trademark Office on Dec. 29, 1997 at Trademark Reel 1673 at Frame 0001;

WHEREAS, the Agent desires to cancel and terminate all of its liens and security interests on or against the Trademarks;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, the Agent hereby releases unto WILLOW FOODS, INC., effective as of the date hereof, (i) any lien or security interest in and to the Trademarks appearing on Schedule A and any foreign patents, trademarks or applications as set out in the schedules to the Security Agreement, (ii) all books and records relating to the Trademarks, (iii) any products involving the Trademarks, (iv) any and all proceeds thereof, (v) any interest ever possessed by the Agent in any claims by WILLOW FOODS, INC. against third parties for infringement of the Trademarks and the proceeds therefrom and (vi) any licensing royalties related to the Trademarks.

IN WITNESS WHEREOF, the undersigned, intending to be legally bound hereby, has executed this instrument as of October 4, 1999.

CANADIAN IMPERIAL BANK OF COMMERCE,
as Administrative Agent

By: Cheryl Root
Name: CHERYL ROOT
Title: EXECUTIVE DIRECTOR
CIBC WORLD MARKETS CORP., AS AGENT

015571-0289-02639-99A1JEJC-OTH

TRADEMARK
| REEL: 001978 FRAME: 0844

Schedule A

MICKELBERRY'S trademark: Willow Foods, Inc. purchased certain ownership rights to the mark "Mickelberry's" for the market, sale promotion and product identification of brand meat, meat related and prepared convenience foods from Mickelberry Corporation pursuant to an agreement dated as of July 1, 1989.

MICKELBERRY'S registrations:

- (a) **MICKELBERRY'S stylized**: U.S. Trademark registration 522,115 dated March 14, 1950, as renewed for 10 years on November 20, 1989.
- (b) **MICKELBERRY'S & Design**: U.S. Trademark registration 1,646,970 dated June 4, 1991 (**determination made to let this mark lapse**)
- (c) **MICKELBERRY'S & Design**: U.S. Trademark registration 1,744,683 dated January 5, 1993.
- (d) **MICKELBERRY'S (block letters)**: U.S. Trademark registration 1,781,584 dated July 13, 1993.

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

REEL: 001978 FRAME: 0846